



GRANT'S

Fall 2018 Conference

Tuesday, October 9, 2018

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The Plaza Hotel

- 8:10 a.m. Registration and continental breakfast
- 8:50 Welcome
- 8:55 **Jason DeSena Trennert**, “Requiem for the new normal.”
- 9:35 **Craig Moffett**, “AT&T and the audacity of debt.”
- 10:20 15-minute break
- 10:30 **Anthony Deden**, “Investment value in an age of booms and busts: A reassessment.”
- 11:10 **Stanley Druckenmiller** in conversation with **James Grant**
- 12:05 p.m. Luncheon
- 1:10 **William Ackman**, “A new idea.”
- 2:00 **Francine McKenna**, “Ignoring the fundamentals: How alternative accounting leads to market self-delusion.”
- 2:40 **Logan Wright**, “China’s credit crunch: Deleveraging and risks to financial resilience.”
- 3:20 15-minute break
- 3:35 **Edward Chancellor**, “John Law: Father of QE.”
- 4:15 **James Bianco**, “Regime change: How the relationship between stocks and bonds is changing.”
- 4:55 Champagne toast to the readers of *Grant’s*
- 5:00 Reception and music by Toby Williams